



GOOD MORNING
Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31159.81	-439.95	-1.39
NIFTY	9735.75	-135.75	-1.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.51	-3.31
HDFCBANK	93.50	-1.13
ICICIBK	8.46	-1.97
INFY	14.30	-0.28
TATA MOTOR	30.68	-2.04
WIPRO	5.61	+0.18

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-856.28
DII's Eq (Provisional)	+1858.29
FIIs Index Future	-249.79
FIIs Index Options	+476.92
FIIs Stock Future	+489.43
FIIs Stock Options	+183.51

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.6947
EURO	77.3686
YEN 100	58.4000
GBP	88.1426

TOP STORY

- Sterlite Tech Launches 5G Ready Smarter Network Technology at IMC 2017
- GE Power India Gets Contract Worth `328 Cr From Doosan Power Systems
- Ashiana Housing entered into MOU for Development of Group Housing Project in Pune
- Powegrid commissioning of 'WR-NR HVDC Interconnector for IPP projects in Chhattisgarh'
- LVB board approves raising of fund va right issue for an amount upto 800cr
- United Tech sells its minority stake in Cyient
- IDBI Bank sells 9 percent stake in SIDBI
- Apl Apollo Tubes entered into a JV with Singapore-based One to One Holdings PTE, for manufacturing of in-line galvanized tubes
- Mandala Rose Co-investment acquired 3.62 crore shares (7.26 percent) in Jain Irrigation
- Deep Industries got an order worth Rs 2.2 crore from ONGC
- Govt plans to sell stake in ONGC oilfields to private firmsAir India ties up with PNB & IndusInd for Rs3250 cr of loan

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22340.71	+56.39	+0.25
NASDAQ	6453.26	+73.10	+1.15
NIKKEI	20319.00	+51.95	+0.26
HANG SENG	27526.50	-116.50	-0.43
SGX NIFTY	9720.00	-16.00	-0.17

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.98	-0.33
NATURAL GAS	3.058	+0.00
GOLD	1286.46	-0.12
SILVER	16.803	-0.14
COPPER	2.919	-0.31

WORLD EVENTS

- NZD** : Official Cash Rate
GBP : BOE Gov Carney Speaks
USD : Final GDP q/q
 : Unemployment Claims
JPY : BOJ Gov Kuroda Speaks

RESULT TODAY

PETRONENGG, TULSYAN



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 9,735 level, down by 135 points, while Sensex closed at 31,159 level, down by 439 points on Wednesday. Sensex ended at the lowest level since June 30. There were 275 advances, 1,379 declines and 308 unchanged stocks on NSE. India VIX ended higher by 6.3% at 13.74 level.

In the broader markets, BSE Mid-cap index closed at 15,191 level, down by 308 points, while BSE Small-cap index closed at 15,797 level, down by 338 points. Bank Nifty ended at 23,812 level, down by 386 points or 1.6%.

All the sectoral indices on NSE closed in the negative territory. Nifty PSU Bank index was the top losing index ending at 3,026.8 level, down by 3.06%. Nifty Pharma ended lower by 2.81% at 9,036.45 level. Among other sectoral indices, Bank Nifty, Nifty Auto, Nifty FMCG, Nifty Metal, Nifty Pvt Bank and Nifty PSU Bank also ended lower by more than 1%.

Major indices registered their biggest intraday fall of the year on Wednesday after the Indian army confirmed that it conducted a surgical strike along the Indo-Myanmar border. The army reported that there were no casualties among the Indian Army soldiers.

Nifty likely to trade in the range of 9701-10094

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9735.75	9659	9583	9376	9169	9866	9997	10204	10411
USDINR	65.739	65.6	65.45	65.22	64.99	65.83	65.91	66.14	66.37



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALORA	AKASHKUMAR DIPAKBHAI KACHHIYA	S	317,495	9.15
ARCHITORG	MUNJAL MAHENDRABHAI PATEL	S	100,000	47
BGLOBAL	VINOD VRAJLAL NIRMAL	S	192,370	8.59
KAJARIACER	WESTBRIDGE CROSSOVER FUND LLC	S	959,265	719.2
SAGAR	NEWEDGE VINIMAY PRIVATE LIMITED	B	222,000	41.88

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGLOBAL	VINOD VRAJLAL NIRMAL	SELL	235000	8.55
KAJARIACER	WESTBRIDGE CROSSOVER FUND LLC	SELL	921689	719.63
RTNINFRA	UAL INDUSTRIES LIMITED	SELL	10300000	6
HIGHGROUND	BRIGHT HILLS INFRA PROJECTS PVT LTD	SELL	700000	10.6
CYIENT	CARRIER INTERNATIONAL MAURITIUS LIMITED	SELL	13692960	475.17

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, DLF, JSWENERGY, JPASSOCIAT, RCOM, DHFL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1590	1559	1527	1611	1642	1695
ADANI PORTS	373	364	356	379	387	401
AMBUJACEM	262	259	256	264	267	271
ASIANPAINT	1160	1149	1138	1164	1175	1190
AUOPHARMA	690	680	671	697	706	722
AXISBANK	506	500	494	507	513	520
BAJAJ-AUTO	3031	3004	2976	3035	3063	3094
BANKBARODA	139	136	134	140	142	146
BHARTIARTL	386	384	381	387	389	392
BHEL	125	123	121	126	128	131
BOSCH LTD	21113	20775	20438	21338	21675	22237
BPCL	466	460	454	468	474	482
CIPLA	570	562	554	571	580	589
COALINDIA	261	257	253	259	263	266
DRREDDY	2305	2263	2220	2323	2365	2426
EICHERMOT	30470	30189	29907	30619	30901	31331
GAIL	400	395	391	401	406	412
HCLTECH	875	871	867	876	880	885
HDFC	1719	1704	1690	1731	1746	1772
HDFCBANK	1777	1762	1748	1784	1798	1820
HEROMOTOCO	3727	3682	3637	3754	3799	3870
HINDALCO	234	231	229	233	236	238
HINDUNILVR	1206	1190	1174	1204	1220	1233
ICICIBANK	276	273	270	279	282	288
IDEA	75	75	74	76	76	77
INDUSINDBK	1668	1652	1636	1678	1694	1720
INFRA TEL	383	377	372	382	387	392
INFY	900	894	888	901	907	914
ITC	259	255	252	260	264	269
KOTAKBANK	980	969	959	987	997	1015
LT	1137	1122	1106	1147	1163	1189
LUPIN	1000	993	986	1003	1010	1019
M&M	1232	1219	1206	1237	1250	1269
MARUTI	7740	7644	7548	7811	7907	8074
NTPC	165	164	163	166	167	169
ONGC	170	169	168	171	172	174
POWERGRID	208	206	203	209	212	216
RELIANCE	799	788	777	807	818	837
SBIN	250	247	243	253	257	264
SUNPHARMA	495	488	482	496	503	511
TATAMOTORS	405	400	395	407	412	419
TATAMTRDVR	223	221	219	225	227	231
TATAPOWER	78	77	76	79	80	82
TATASTEEL	649	642	634	651	659	668
TCS	2495	2475	2455	2494	2514	2532
TECHM	450	443	436	451	457	465
ULTRACEMCO	3799	3728	3657	3844	3915	4031
VEDL	310	306	302	313	317	323
WIPRO	288	287	285	289	290	292
YESBANK	353	348	342	356	362	370
ZEEL	524	520	516	525	529	534



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1265/\$1240 & Resistance = \$1321/\$1357.**
- **Crude oil range->\$47 to \$57.**

- **Stocks, Dollar Rise on Fed, Tax Plans; Bonds Fall:** Markets Wrap: - U.S. stocks advanced as President Donald Trump prepares to lay out his tax-cut plan, while the dollar extended gains and bonds fell after Federal Reserve Chair Janet Yellen raised expectations of a December interest-rate hike.
- **Dollar rises on U.S. fiscal hopes, hawkish Yellen:** - Dollar index rises to more than one-month high. The dollar rose to a more than one-month high against a basket of currencies on Wednesday, as optimism about U.S. fiscal reforms boosted sentiment in favor of the greenback.
- **Chinese Economy Has 'Darker Story' Ahead, China Beige Book Says:** - The world's second-largest economy keeps on delivering positive surprises this year, such as a leap in industrial profits last month. That isn't stopping worries gathering that 2018 won't be as bright for China. Industrial profits increased 24 percent in August from a year earlier, the most in four years, compared with the 16.5 percent pace a month earlier, the statistics bureau said Wednesday. A satellite-image gauge of manufacturing facilities showed activity was the strongest in six months, and sentiment in the steel industry is at a 12-month high. International investors are also more bullish on the Chinese outlook.
- **Oil Pares Losses as Industry Data Showed Unexpected Crude Draw:** - Oil pared losses after an industry report was said to have shown an unexpected decline in crude inventories.

TRENDS & OUTLOOK – DATE: 28-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29130	29410	29760	29999	30275
SILVER (Dec)	37600	38700	39800	41245	42399

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	414	419	426	432	437
ZINC (Sep)	198.70	202.10	206.10	209.70	213.75
LEAD (Sep)	154.40	157.20	161.65	165.60	169.45
NICKEL (Sep)	630	648	675	696	720

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3195	3301	3420	3555	3636
NATURAL GAS (Oct)	189	194	201	207	212

DATA TALKS : TODAY'S ECONOMIC DATA :

President Trump Speaks, RBNZ Rate Statement, German Prelim CPI m/m, BOJ Gov Kuroda Speaks, BOE Gov Carney Speaks, Final GDP q/q, Unemployment Claims, Final GDP Price Index q/q, Goods Trade Balance, Prelim Wholesale Inventories m/m, FOMC Member Fischer Speaks, Natural Gas Storage.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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